

STOCK TRANSFER FORM

Donor Instructions

1. Please complete this form and send it to your financial advisor or broker.
2. Please also email a copy of this form to the Eugene Education Foundation Staff at eef@4j.lane.edu.

For gifts of publicly-traded stock to benefit the Eugene Education Foundation, please deliver by DTC to:

Edward D. Jones & Co., L.P.
Shiloh Powers (541) 484-3168
DTC #: 0057
Account Name: Eugene Education Foundation
Account Number: 862-21661-1-7

This communication is important in the gift receipting process, as donor information does not always transmit through the DTC wiring system. For proper donor recognition, transfers must include donor name, address, name of security, number of shares, and the purpose of the gift.

Broker (or Financial Advisor) Information

Name:

Firm:

Phone Number:

Fax Number:

Donor & Gift Information

First Name:

Last Name:

Street Address, City, State, ZIP

Phone Number:

Email Address:

Name of Securities:

Number of Shares:

Account Number:

Approximate Value:

Gift Purpose:

Donor Signature:

Questions?

Please contact the EEF office at eef@4j.lane.edu or call 541-790-7744
P.O. Box 1015 | Eugene, OR 97440